Form **990-PF** 

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 2023 Open to Public Inspection

For	caler	idar year 2023 or tax year beginning		, and ending		
Nai	ne o	f foundation			A Employer identification	number
0	PE	N SOURCE SEED INITIATIV	E INC.		**-***0616	
Nun	nber a	and street (or P.O. box number if mail is not delivered to street a	ddress)	Room/suite	<b>B</b> Telephone number	
Ρ	.0	. BOX 5664			413-624-02	14
Citv	/ or t	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is pe	ending, check here
	MADISON, WI 53705					
			Initial return of a fo	rmer public charity	<b>D</b> 1. Foreign organizations	, check here
		Final return	Amended return			
		Address change	Name change		2. Foreign organizations me check here and attach co	eting the 85% test, mputation
H C	heck	type of organization: X Section 501(c)(3) ex	empt private foundation		<b>E</b> If private foundation sta	
	] Se	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	
I Fa	ir m	arket value of all assets at end of year J Accounti	ng method: 🗌 Cash	X Accrual	<b>F</b> If the foundation is in a	
(fi	om I		her (specify)		under section 507(b)(1)	
_	\$	128 , 557 . (Part I, colun	nn (d), must be on cash basi	s.)		
Pa	irt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a).)	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	21,354.			
	2	Check if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
	5a	Gross rents				
Revenue	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b					
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0.	
	9	Income modifications Gross sales less returns				
		and allowances				
		Less: Cost of goods sold				
	C	Gross profit or (loss)				
	11		01 254	0	0	
	12	Total. Add lines 1 through 11	21,354.	0		0
	13	Compensation of officers, directors, trustees, etc.	0.	0	. 0.	0.
	14					
		Pension plans, employee benefits				
Ise	168	Legal fees	111	0	. 0.	111
Administrative Expense		Accounting fees <b>STMT</b> 1	111.	0	• • • •	111.
ŭ	17	Other professional fees				
tive	17	Interest				
itra	18 19	Taxes				
inis	20	Depreciation and depletion				
dm	20	Occupancy Travel, conferences, and meetings	2,544.	0	. 0.	2,544.
	22	Printing and publications	2,5110	0		2,511
and		Other expenses STMT 2	1,384.	0	. 0.	1,384.
Operating	24		1,0010			1,3010
era	27		4,039.	0	. 0.	4,039.
Ő	25	contributions, gifts, grants paid	0.		<b>U</b> .	0.
	26	Total expenses and disbursements.				<b>.</b>
		Add lines 24 and 25	4,039.	0	. 0.	4,039.
	27		_,,			_,,
		Excess of revenue over expenses and disbursements	17,315.			
		Net investment income (if negative, enter -0-)	,	0	•	
		Adjusted net income (if negative, enter -0-)			0.	
LHA		or Paperwork Reduction Act Notice, see instruction	<b>S.</b> 323501 12-20-23			Form <b>990-PF</b> (2023)

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Form 99 (2023)

2023.03040 OPEN SOURCE SEED INITIATI 9361\_\_\_1

Foi	Form 990-PF (2023) OPEN SOURCE SEED INITIATIVE INC. **-**0616 Page 2							
	art	II Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year			
F	ari	column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	110,694.	128,138.	128,138.			
	2	Savings and temporary cash investments						
Assets		Accounts receivable						
		Less: allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable						
		Less: allowance for doubtful accounts						
	8	Inventories for sale or use	548.	419.	419.			
	9	Prepaid expenses and deferred charges						
Ass		Investments - U.S. and state government obligations						
		Investments - corporate stock						
		Investments - corporate bonds						
		Investments - land, buildings, and equipment: basis						
	19	Less: accumulated depreciation						
	13							
	14	Investments - other Land, buildings, and equipment: basis						
	14							
	15	Less: accumulated depreciation						
		Other assets (describe)						
	10	Total assets (to be completed by all filers - see the	111,242.	128,557.	128,557.			
	17	instructions. Also, see page 1, item I)	111,242.	120,3374	120,337.			
		Accounts payable and accrued expenses						
	19	Grants payable						
ies	20	Deferred revenue						
oilit		Loans from officers, directors, trustees, and other disqualified persons						
Liabilitie	21	Mortgages and other notes payable						
	22	Other liabilities (describe)						
	00	Total liabilities (add lines 17 through 22)	0.	0.				
	23		• •	••				
		Foundations that follow FASB ASC 958, check here						
Ses	04	and complete lines 24, 25, 29, and 30.						
anc	24	Net assets without donor restrictions						
Fund Balances	25	Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here X						
pu		and complete lines 26 through 30.						
Ū.		Capital stock, trust principal, or current funds	111,242.	128,557.				
s or	26	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
set	27		0.	0.				
As	28	Retained earnings, accumulated income, endowment, or other funds	111,242.	128,557.				
Net Assets	29	Total net assets or fund balances	111,242.	120,337.				
_	20	Total lightlitics and not accosts/fund balances	111,242.	128,557.				
Ξ								
P	art	III Analysis of Changes in Net Assets or Fund Ba	lances					
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 2	29					
·			-0	1	111,242.			
2		r amount from Part I, line 27a			17,315.			
3	Othe	r increases not included in line 2 (itemize)		3	0.			
		lines 1, 2, and 3			128,557.			
5	Decr	eases not included in line 2 (itemize)		5	0.			

128,557. Form **990-PF** (2023)

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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

Part IV       Copital Gains and Losses for Tax on Investment Income         (a) List and descibe the kend(s) of propriety cale state, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)       (b) Hey acquired (mo., day, yr.)       (c) Data sequired (mo., day, yr.)         1a	Form 990-PF (2023) OPEN SOURCE SEED INITIATIVE INC.						**_**	<b>**-***0616</b> Page			
1a       (1)       (1						oquirod					
1a       NONE       Image: construction of the state of sale of the state of the state of sale of the state state of the state state of the state state o	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) D - Donatio					chase ation					
c	1a										
d       (e) Gross sales price       (f) Depreciation allowed (or allowable)       (g) Cost or other basis plus expense of sale       (h) Gain or (loss) ((e) plus (f) mirus (g))         a	b NO	NE									
e       (f) Depreciation allowed (or allowable)       (g) Cost or other basis plus expense of sale       (h) Gain or (loss)         a       (e) plus (f) minus (g))         a       (e) plus (f) minus (g))         b       (f) plus (f) minus (g))         c       (f) plus (f) minus (g))         d       (f) plus (f) minus (g))         c       (f) plus (f) minus (g))         d       (f) plus (f) minus (g))         c       (f) plus (f) minus (g))         (f) PMV as of 12/31/69       (f) Adjuster/ basis as of 12/31/69       (f) Ecles (cl. (f) gain minus col. (k), but not less than -0-) or basis (from col. (h))         a       (f) plus (f) minus (g)       (f) adjuster/ basis as of 12/31/69       (f) adjuster/ basis (k) Excess of col. (j) clesses (from col. (h))         a       (f) plus (f) minus (g)       (f) adjuster/ basis (g) adjuster/ basis (g) plus (f) minus (g)       (f) plus (f) minus (g)         a       (f) plus (f) minus (g)       (f) plus (f) minus (g)       (f) plus (f) minus (g)         a       (f) plus (f) minus (g)       (f) plus (f) minus (g)       (f) plus (f) minus (g)         a       (f) plus (f) minus (g)       (f) plus (f) minus (g)       (f) plus (f) minus (g)         a       (f) plus (f) minus (g)       (f) plus (f) minus (g)       (f) plus (f) minus (g)         a       (f) plu	C										
(e) Gross sales price       (f) Depreciation allowed (or allowable)       (g) Cost or other basis (e) plus expense of sale       (h) Gain or (loss) (e) plus (f) minus (g))         a	d										
(e) diviss same price       0       (or allowable)       "plue expense of sale       ((e) plus (f) minus (g))         a	е										
a       a       a       b       b       b       c       c         b       c       a	(e) Gross sales price										
b				ouio				0 (9/)			
c       d       d       d         d       d       d       d         complete only for assets showing gain in column (h) and owned by the foundation on 12/3 1/69.       (f) Gains (Col. (h) gain minus col. (h), but not less than -0-) or Losses (from col. (h), but not less than -0-) in Part I, line 8.         2       Capital gain net income or (net capital loss)       {             fri (toss), enter -0- in Part I, line 7             fri (toss), enter -0- in Part I, line 8.       2             column (h) and year (h)											
d											
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.       (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))         a       (i) FMV as of 12/31/69       (i) Adjusted basis over col. (i), if any       (ii) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))         a											
(i) FMV as of 12/31/69       (j) Adjusted basis as of 12/31/69       (k) Excess of col. (i) over col. (i), if any       col. (k), but not less than -0-) or Losses (from col. (h))         a	е										
(i) FMV as of 12/31/69       (i) FMV as of 12/31/69       (i) FMV as of 12/31/69       Lösses (from col. (h))         a       as of 12/31/69       (i) Over col. (i), if any       Lösses (from col. (h))         a       b       (i) Over col. (i), if any       (i) Sees (from col. (h))         a       b       (i) Over col. (i), if any       (i) Sees (from col. (h))         a       b       (i) Over col. (i), if any       (i) Sees (from col. (h))         a       c       (i) Over col. (i), if any       (i) Sees (from col. (h))         a       (i) Over col. (i), if any       (i) Sees (from col. (h))       (i) Sees (from col. (h))         a       (i) Over col. (i), if any       (i) Sees (from col. (h))       (i) Sees (from col. (h))         a       (i) Over col. (i), if any       (i) Sees (from col. (h))       (i) Sees (from col. (h))         a       (i) Over col. (i), if any       (i) Sees (from col. (h))       (i) Sees (from col. (h))         a       (i) Over col. (i) Sees (from col. (h) Sees (from col. (h))       (i) Sees (from col. (h))       (i) Sees (from col. (h))         a       (i) Over col. (i) Sees (from col. (h) Sees (from col. (h) Sees (from col. (h))       (i) Sees (from col. (h))       (i) Sees (from col. (h))         a       (i) Over col. (i) Sees (from col. (h) Sees (from col. (h) (h) Cees (from col. (h) (h) Cees (from col. (h) (h) Cees (fr	Complete only for assets showir	ng gain in column (h) and owned by	the foundation on 12/31/	/69.		(	I <mark>)</mark> Gains (Col. (h) ga	in minus			
a       as 01 12/3 1/69       Over Col. (j), if any       if if any         a       as 01 12/3 1/69       Over Col. (j), if any       if if any         a       a       as 01 12/3 1/69       Over Col. (j), if any       if if any         a       a       as 01 12/3 1/69       Over Col. (j), if any       if if any         a       a       a       as 01 12/3 1/69       Over Col. (j), if any       if if any         a       a       a       a       a       a       a         a       a       a       a       a       a       a         a       Capital gain net income or (net capital loss)       (if gain, also enter in Part I, line 7       2       2         3       Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):       if (loss), enter -0- in Part I, line 8       a         Part V       Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)       a       a         1       Excise Tax Based on investment 139% (0.0139) of line 27b. Exempt foreign organizations, enter in necessary - see instructions)       a       a       a         2       Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       a       add lines 1 and 2       a       a       a	(i) EMV as of 12/31/69					col					
b	(1) 1 11 12 10 17 10	as of 12/31/69	over col. (j), if	any			200000 (				
c											
d											
e       If gain, also enter in Part I, line 7       2         2 Capital gain net income or (net capital loss)       { If gain, also enter in Part I, line 7       2         3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in       3         Part V       Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)         1a Exempt operating foundations described in section 4940(d)(2), check here and there "N/A" on line 1.         Date of ruling or determination letter:       (attach copy of letter if necessary - see instructions)         b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter         4% (0.04) of Part I, line 12, col. (b)       2         2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       2         3 Add lines 1 and 2       0.         4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       5         6 Credits/Payments:       0.         a 2023 estimated tax payments and 2022 overpayment credited to 2023       6a         6a       0.         6b       0.         6a       0.         6b       0.         6a       0.         6a <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>											
2       Capital gain net income or (net capital loss)       If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7         3       Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8       2         9 <b>Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)</b> 1a       Exempt operating foundations described in section 4940(d)(2), check here and enter "WA" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)         b       All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)											
2 Capital gain net income or (net capital loss)       If (loss), enter -0- in Part I, line 7       2         3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8       3         Part V       Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)         1a Exempt operating foundations described in section 4940(d)(2), check here       and enter "N/A" on line 1.         Date of ruling or determination letter:       (attach copy of letter if necessary - see instructions)         b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter       1         4% (0.04) of Part I, line 12, col. (b)       2       0.         3       0.         4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       4       0.         5       0.         6 Credits/Payments:       2       0.         a 2028 estimated tax payments and 2022 overpayment credited to 2023       6a       0.         6 B       0.       6c       0.         6 Credits and payments. Add lines 6a through 6d       7       0.         7       0.       6a       0.         8       0.       0.       6c       0.		Lif gain also ente	r in Part I line 7	•							
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):       If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in         Part V       Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)         1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.         Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)         b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)         2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       2         3 Add lines 1 and 2       3         4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       5         5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5         6 Credits/Payments:       2       0.         8 2023 estimated tax payments and 2022 overpayment credited to 2023       6a       0.         6 d       0.       6c       0.         7 Total credits and payments. Add lines 6 athrough 6d       7       0.         8 Enter any penalty for underpayment of estimated tax. Check here	2 Capital gain net income or (net ca	apital loss) If (loss), enter -C	- in Part I, line 7		} 2						
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in       3         Part V       Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)         1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.       1         Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)       1         b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)       1       0.         2       Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       2       0.         3       0.       3       0.         4       Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       5       0.         5       0.       5       0.       5       0.         6       0.       6a       0.       5       0.         6       0.       6b       0.       5       0.         6       0.       6d       0.       7       0.         8       0.       6d       0.       7       0.         8       0.       6d       0.       9       0. <td>3 Net short-term capital gain or (los</td> <td><ul> <li></li> </ul></td> <td></td> <td>-</td> <td><math>\langle \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \</math></td> <td></td> <td></td> <td></td>	3 Net short-term capital gain or (los	<ul> <li></li> </ul>		-	$\langle \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$						
Part V       Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)         1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)       1       0.         b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)       1       0.         2       0.       3       0.         3       0.4       3       0.         4       40 (ines 1 and 2       3       0.         4       5       0.       4       0.         5       0.       5       0.       6         6       Credits/Payments:       6a       0.       6       0.         a       0.       6a       0.       6       0.       7         0       Exempt foreign organizations - tax withheld at source       6b       0.       6       0.         6       0.       6a       0.       7       0.       0.         7       Tax based on investment income. Subtract line to file (Form 8868)       6c       0.       6       0.         6       0.       6a       0.       6a <t< td=""><td>If gain, also enter in Part I, line 8,</td><td>column (c). See instructions. If (los</td><td>s), enter -0- in</td><td></td><td>}</td><td></td><td></td><td></td></t<>	If gain, also enter in Part I, line 8,	column (c). See instructions. If (los	s), enter -0- in		}						
1a       Exempt operating foundations described in section 4940(d)(2), check here       and enter "N/A" on line 1.         Date of ruling or determination letter:       (attach copy of letter if necessary - see instructions)         b       All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter         4% (0.04) of Part I, line 12, col. (b)       2         2       0.         3       0.         4       0.         5       0.         4       0.         5       0.         5       0.         6a       0.         6b       0.         6c       0.         6d       0.	Part I, line 8		- (0+ 4040)	(-) 404	$\int 3$	. 40.40					
Date of ruling or determination letter:						-		ons)			
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)       2       0.         2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       2       0.         3 Add lines 1 and 2       3       0.         4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       4       0.         5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5       0.         6 Credits/Payments:       2       0.       5         a 2023 estimated tax payments and 2022 overpayment credited to 2023       6a       0.       6b       0.         b Exempt foreign organizations - tax withheld at source       6b       0.       0.       6d       0.         6 Backup withholding erroneously withheld       6d       0.       6d       0.       0.         7 Total credits and payments. Add lines 6a through 6d       7       0.       8       0.       0.         9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid       10       10       10								0			
4% (0.04) of Part I, line 12, col. (b)       2       0.         2       Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       2       0.         3       Add lines 1 and 2       3       0.         4       Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       4       0.         5       Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5       0.         6       Credits/Payments:       a       0.       5       0.         a       2023 estimated tax payments and 2022 overpayment credited to 2023       6a       0.       6b       0.         6       Credits/Payments:       a       0.       6c       0.       6c       0.         6       D       O.       6d       0.       6d       0.       6d       0.       0.         7       Total credits and payments. Add lines 6a through 6d       6d       0.       7       0.       8       0.       9       0.       0.       10       10       10       10       10       10       10       10       10       10       10       10       10       10       10       10       10					see instru	ictions)		0.			
2       Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       2       0.         3       Add lines 1 and 2       3       0.         4       Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       4       0.         5       Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5       0.         6       Credits/Payments:       a       0.       6a       0.         6       Description organizations - tax withheld at source       6a       0.       6b       0.         6       Credits/Payments:       6a       0.       6c       0.       6c       0.         6       Description organizations - tax withheld at source       6d       0.       6d       0.       6d       0.         7       Total credits and payments. Add lines 6a through 6d       7       0.       6d       0.       6d       0.       6d       0.       6d       0.       6d       0.       6d       0.       0.       0.       6d       0.       0.       0.       0.       0.       0.       0.       0.       0.       0.       0.       0.       0.       0.       0.		, , , , , , , , , , , , , , , , , , ,									
3 Add lines 1 and 2       3       0.         4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       4       0.         5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5       0.         6 Credits/Payments:       a       0.       5       0.         7 Total credits and payments. Add lines 6a through 6d       6d       0.       6d       0.         7 Total credits and payments of estimated tax. Check here if Form 2220 is attached       7       0.       8       0.         9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid       10       10       10	2 Tax under section 511 (domest	tic section 4947(a)(1) trusts and tax	able foundations only: ot	hers, enter	r -0-)		2	0.			
4       Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)       4       0.         5       Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5       0.         6       Credits/Payments:       a       0.       5       0.         a       2023 estimated tax payments and 2022 overpayment credited to 2023       6a       0.       6       0.         b       Exempt foreign organizations - tax withheld at source       6b       0.       6c       0.         c       Tax paid with application for extension of time to file (Form 8868)       6d       0.       6d       0.         d       Backup withholding erroneously withheld       6a       0.       6d       0.       6d       0.         7       Total credits and payments. Add lines 6a through 6d       7       0.       8       0.       9       0.       0.         9       Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.       10       10	• • • • • • • •										
6       Credits/Payments:         a       2023 estimated tax payments and 2022 overpayment credited to 2023         b       Exempt foreign organizations - tax withheld at source         c       Tax paid with application for extension of time to file (Form 8868)         d       Backup withholding erroneously withheld         7       Total credits and payments. Add lines 6a through 6d         8       Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached         9       O.         10							. 4	0.			
a 2023 estimated tax payments and 2022 overpayment credited to 2023       6a       0.         b Exempt foreign organizations - tax withheld at source       6b       0.         c Tax paid with application for extension of time to file (Form 8868)       6c       0.         d Backup withholding erroneously withheld       6d       0.         7 Total credits and payments. Add lines 6a through 6d       7       0.         8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached       8       0.         9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.         10       10       10	5 Tax based on investment inco	me. Subtract line 4 from line 3. If ze	ro or less, enter -O				5	0.			
b       Exempt foreign organizations - tax withheld at source       6b       0.         c       Tax paid with application for extension of time to file (Form 8868)       6c       0.         d       Backup withholding erroneously withheld       6d       0.         7       Total credits and payments. Add lines 6a through 6d       7       0.         8       Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached       8       0.         9       Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.         10       10       10	-										
c       Tax paid with application for extension of time to file (Form 8868)       6c       0.         d       Backup withholding erroneously withheld       6d       0.         7       Total credits and payments. Add lines 6a through 6d       7       0.         8       Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached       8       0.         9       Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.         10       10       10											
d Backup withholding erroneously withheld       6d       0.         7 Total credits and payments. Add lines 6a through 6d       7       0.         8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached       8       0.         9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.         10       10						-	-				
7       Total credits and payments. Add lines 6a through 6d       7       0.         8       Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached       8       0.         9       Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.         10       10       10						-					
8       0.         9       0.         9       0.         10       0						-	-	0			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed       9       0.         10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid       10	8 Enter any nenalty for undernav	ment of estimated tay. Check here [	if Form 2220 is att	tached							
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10											
								•••			

Form **990-PF** (2023)

# Form 990-PF (2023) OPEN SOURCE SEED INITIATIVE INC. Part VI-A Statements Regarding Activities

1a During the tax year, die the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political expendence.         Yes         No           1b D di spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.         1a         X           1b D di spend more than \$100 during the year (either directly or indirectly) for political expenditures (section 405) imposed during the year.         1c         X           2         0.1         (1) On the foundation inconnection with the activities.         0         (2) On foundation managers.         0           2         10 the foundation monection with the activities.         0         (2) On foundation managers.         0           2         X         0         (2) On foundation managers.         0         (2)         X           4         11 '''ses' statch a contormed copy of the changes         0         (2) On foundation managers.         0           2         X         X         X         X         X         X           4         X         X         X         X         X           4         X         X         X         X         X           4         X         X         X         X         X           4 <th>10</th> <th></th> <th></th> <th></th> <th></th>	10				
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition in the transver is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation non-momenton with the activities.       1b       X         c Hith foundation (fir yor) taxs on political expenditure (section 4955) imposed during the year: (1) On the foundation any political expenditure (section 4955) imposed during the year for political expenditure tax imposed on foundation managers. S       0	1a			Yes	
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in the matrix.       Image: Comparison of the comparison of the activities.         D id the foundation if ie form 120-POL for this yea?       Image: Comparison of the comparison of the comparison of the activities.         10 in the foundation engode in any activities that have not previously been reported to the IRS?       Image: Comparison of the comparison of the activities.         2 Has the foundation made any changes, not previously control to the Comparison of the activities.       Image: Comparison of the comparison of the activities.         3 Has the foundation made any changes, not previously control to the IRS?       Image: Comparison of the activities.         4 Ib the foundation made any changes, not previously control to the Comparison.       Image: Comparison of the activities.         4 Ib the foundation made any changes, not previously control of the changes.       Image: Comparison of the activities.         5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?       Image: Comparison of the activities.         6 Are the requirements of social Sole() (retaint to sections 4941 through 4945) satisfied ether:       Image: Comparison of the foundation reports or with which it is registered. See instructions.         7 Did the foundation change attack as a privite operating foundation within the maning of section 4942(I)(3) or 4942(I)(5) for calendary year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If Yes, complete Part XIII			1a		
distributed by the foundation in connection with the activities.       1c       X         c Did the foundation file Form 120-POL for this year?       0.       (1) On the foundation.       S       0.         (1) On the foundation file form 120-POL for this year?       0.       (2) On bundation mangers.       S       0.         2       Has the foundation engaged in any activities that have not previously been reported to the IRS?       1       X         4       Has the foundation have unrelated business gross income of \$1,000 or more during the year?       N/A       3       X         4       Did the foundation, dissolution, or busiturial contraction during the year?       N/A       5       X         4       Did the foundation have unrelated business gross income of \$1,000 or more during the year?       N/A       5       X         4       Did the foundation have unrelated business gross income of \$1,000 or more during the year?       N/A       5       X         4       Did the foundation have unrelated business gross income of \$1,000 or more during the year?       N/A       5       X         5       Was threa i dividation, termination, dissolution, or solutatical contraction during the year?       N/A       5       X         6       X       T       Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	b		1b		
c Did the foundation file Form 1120-POL for this year?       In       X         d Enter the amount (I any) of tax on political expenditures (section 4955) imposed during the year: <ul> <li>(1) on the foundation s</li> <li>(2) On foundation managers.</li> <li>(2) On foundation managers.</li> <li>(2) The foundation and agrees (1) any activities that have not previously been reported to the IRS?</li> <li>(1) As the foundation engaged in any activities that have not previously been reported to the IRS?</li> <li>(1) As the foundation managers.</li> <li>(2) The substrate of the similar instruments? If Yes, 'attach a continemed copy of the changes.</li> <li>(3) X</li> <li>(4) As the foundation managers.</li> <li>(4) A</li> <li>(4) A</li> <li>(4) A</li> <li>(4) Did the foundation have aurelated business gross income of \$1,000 or more during the year?</li> <li>(4) A</li> <li>(4) Did the foundation have aurelated business gross income of \$1,000 or more during the year?</li> <li>(4) A</li> <li>(5) X</li> <li>(7) X as there a liquidation, termination, dissolution, or substantial contraction during the year?</li> <li>(4) A</li> <li>(5) X</li> <li>(7) X</li> <li>(8) Are the requirements of section 508(c) (relating to sections 494 through 4945) satisfied either:</li> <li>(9) spate legislation that effectively anends the governing instrument or section substantial contraction sections.</li> <li>(7) X</li> </ul> <ul> <li>(8) If the foundation chaining starture or C)? If 'No', 'attach explanation.</li> <li>(9) If the foundation chaining starture or C)? If 'No', 'attach explanation.</li> <li>(9) If the foundation chain</li></ul>					
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <ul> <li>(1) On the foundation.</li> <li>\$</li></ul>		•			
(1) On the foundation       \$       0.       (2) On foundation managers. \$       0.         e Enter the reinbursement (if any) pide by the foundation during the year for political expenditure tax imposed on foundation managers. \$       0.         2       Has the foundation mapped in any activities that have not previously been reported to the IRS?       2       X         11 "Yes," attach a detailed description of the activities.       2       X         3       Has the foundation managers. S       0.       3       X         4       bit the foundation have methed business gross incerne of SLOD or more during the year?       N/A.       4a       X         4       Did the foundation have metheralled business gross incerne of SLOD or more during the year?       N/A.       4b       5       X         5       Jass there a liquidation, termination, dissolution, or substantial contraction during the year?       N/A.       5       X         6       N the foundation the muterelarize by General Instructorn T.       6       X       5       X         7       Did the foundation have entergrine by General Instructorn T.       6       X       6       X         7       Did the foundation have entergrine by General Instructorn T.       6       X       6       X         8       Enter the states to which the foundation furnishes a copy of Form			10		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation maragers.       S       0.         2       X         If Yes, "attach a detailed description of the activities.       2       X         If Yes, "attach a detailed description of the activities.       2       X         If Yes, "attach a detailed description of the activities.       3       X         4a bit the foundation engaged in any activities that have not previously been reported to the IRS?       3       X         4b it the toundation engaged in any activities that have not previously provide to the IRS?       3       X         4b it the toundation engaged in any activities that have not previously provide to the IRS?       3       X         4c bit the foundation engaged in any activities that have not previously provide to the IRS?       3       X         4c bit the foundation engaged in any activities that have not previously provide to the IRS?       N/A       4a         5       X       Trives," tast filled a tax return on Form 990-T for this year?       N/A       4b       5       X         11 'Ves," attach the statement required by General Instruction T.       6       X       7       X       6       X         7       Did the foundation have at least \$5,000 in assets at any time during the year," If Yes," complete Part XII       0.       6	d				
managers.       0.         2       Has the foundation engaged in any activities that have not previously been reported to the IRS?       2         111 "Yes," statch a detailed description of the activities.       2       X         3       X       4a       X         4b Oth the foundation have metated business grows income of \$1,000 or more during the year?       N/A       4a       X         4b Oth the foundation have metated business grows income of \$1,000 or more during the year?       N/A       4b       X         5       X at the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:       9 by language in the governing instrument, or       6       X         7       Did the foundation have metaged in structorin T.       6       X       7       X         7       Did the foundation have at least \$5,000 in assets at any time during the year? If Yes," complete Part II, col. (c), and Part XIV       7       X         7       Did the foundation have at least \$5,000 in assets at any time during the year? If Yes," complete Part II, col. (c), and Part XIV       7       X         8a       Enter the states to which the foundation furnished a copy of form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> P1 TN, II, YFs," complete Part II, col. (c), and Part XII       9       X         10       If the tansver is Yes' to line 7, has the fou		(1) On the foundation. \$ (2) On foundation managers. \$ U .			
2       X         12       X         13       Has the foundation meagaged in any activities that have not previously been reported to the IRS?       2       X         14       Has the foundation make any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes       3       X         4a       Diff "Yes," attach a detailed description of the activities.       3       X         4b bit the foundation have unrelated business gross income of \$1,000 or more during the year?       N/A       4a       X         5       Was there a liquidation, termination, dissolution, or substantial contraction during the year?       N/A       4a       X         6       Are the requirements of section 506(c) (relating to sections 4941 through 4945) satisfied either:       • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or       • By state legislation that effectively amends the governing instruction G? If "No," attach explanation       • Bo       X         7       Did the foundation charing issue as a private operadin formatchino within the meaning of section 4942(I)(5) or calendar year 2023 or the tax year beginning in 2023? See the instructions G? If "No," attach explanation       • Bo       X       10       X         10       Did the foundation make as intruction	e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 1 "Yes," has it filed at a return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 1 "Yes," attach the statement required by <i>General Instruction T</i> . 6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation negorts or with which it is registered. See instructions. WI b if the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instructions</i> GP IT N <sub>0</sub> , "attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar 10 X 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entily within the meaning of section 512(b) (13)? If "Yes," attach schedule. See instructions 11 X 12 Did the foundation comby with the public inspection requirements for its annual returns and exemption application? 13 X 14 At any time during the year, did the foundation diver which the foundation or a disqualified person had advisory privileges? 14 The books are in care of <u>PAUL N. LAWN</u> 15 Did the foundati		managers. \$0.			
3       Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes       3       X         4       Did the foundation have unrelated business gross income of \$1,000 or more during the year?       N/A       4         5       Was there a liquidation, termination, dissolution, or substantial contraction during the year?       N/A       4         6       Ar the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:       6       X         6       By state legislation that effectively amends the governing instrument, or       6       X         7       Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV       7       X         8a       Enter the states to which the foundation reports or with which it is registered. See instructions.       8b       X         9       Is the foundation claiming status as a private operating foundation within the meaning of section 4942()(3) or 4942()(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XII       9       X         10       Did any persons become substatial contractions during the year? if "Yes," attach aschedule dynog mean and advesses       10       X         11       X       X       X       X	2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
bylaws, or other similar instruments? If 'Yes," attach a conformed copy of the changes       3       X         4a Did the foundation have unrelated business gross income of \$1,000 rm ore during the year?       N/A         5       Was there a liquidation, termination, dissolution, or substantial contraction during the year?       N/A         6       Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:       S       X         6       Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:       By state legislation that effectively amends the governing instrument, or       By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?       B       X         7       X       Z       T       X       S       X         7       X       S       S       X       S       S       X         7       X       S       S       S       X       S       S       S       S       S       S       S       X       S       S       X       S       S       X       S       S       X       S       S       X       S       S       X       S       S       X       S       S       X       S       S </td <td></td> <td>If "Yes," attach a detailed description of the activities.</td> <td></td> <td></td> <td></td>		If "Yes," attach a detailed description of the activities.			
4a       X         4a       X         b If Yes, "has it filed a tax return on Form 990-T for this year?       N/A         5       Was there a liquidation, termination, dissolution, or substantial contraction during the year?       N/A         6       X       A         7       S       Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:       B         8       P by state eigelisation that effectively amends the governing instrument?       F       C         7       Did the foundation have at least \$5,000 in assets at any time during the year? If Yes," complete Part II, col. (c), and Part XIV       B         8a       Enter the states to which the foundation reports or with which it is registered. See instructions.       B         WI       B       If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G ? If 'No," attach explanation       B         9       X       I       If the answer is 'Yes' to line 7, has the foundation, directly or indirectly, own a controlled entity within the meaning of section 4942(i)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If 'Yes,' complete Part XIII.       I0         9       X       I       It any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(	3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
b If Yes," has it filed a tax return on Form 990-T for this year?       N / A         5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?       N / A         6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:       • By language in the governing instrument, or         • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?       6       X         7 Did the foundation have at least \$5,000 in assets at any time during the year? If Yes," complete Part II, col. (c), and Part XIV       7       X         8a Enter the states to which the foundation reports or with which it is registered. See instructions.       6       X         WI       D if the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instructions for 21 l'No," attach explanation       8b       X         9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If Yes," complete Part XIII       9       X         10 Did any persons become substantial contributors during the tax year? If "Yes," attach achedule lesing ther names and addresses       10       X         11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of sectio		bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Х	
5       Was there a liquidation, termination, dissolution, or substantial contraction during the year?       5       X         If "Yes," attach the statement required by <i>General Instruction T</i> .       6       Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:       9         By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or       6       X         7       Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV       7       X         8a       Enter the states to which the foundation reports or with which it is registered. See instructions.       7       X         9       If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation       8b       X         9       Is the foundation dalaming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(6) for calendar year 2023? See the instructions or a XIII. If "Yes," attach achedule listing ther manes and addresses       10       X         10       Did any persons become substantial contributors during the tay yea? If "Yes," attach achedule listing ther maning of section 512(b) (13)? If "Yes," attach schedule. See instructions or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions       11	4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
If "Yes," attach the statement required by <i>General Instruction T</i> .         6       Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: <ul> <li>By language in the governing instrument, or</li> <li>By state degislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul> 7         Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV         7         X           8a         Enter the states to which the foundation reports or with which it is registered. See instructions.	b	If "Yes," has it filed a tax return on Form 990-T for this year? <u>N/A</u>	4b		
6       Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: <ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>7       X         7       Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV       6       X         8a       Enter the states to which the foundation reports or with which it is registered. See instructions.       6       X         9       If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i>? If "No," attach explanation       8b       X         9       If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i>? If "No," attach explanation       8b       X         9       If the answer is "Yes" to line 7, has the foundation, directly or indirectly, own a controlled entity within the meaning of section 4942(I)(3) or 4942(I)(5) for calendar yea 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII       9       X         10       Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses       10       X         11       &lt;</li></ul>	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
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7       Did the foundation have at least \$5,000 in assets at any time during the year? If Yes," complete Part II, col. (c), and Part XIV       7       X         8a       Enter the states to which the foundation reports or with which it is registered. See instructions.		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
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WI	7		7	Х	
WI					
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of each state as required by <i>General Instruction G</i> ? If "No," attach explanation       8b       X         9       Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar       9       X         10       Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses       10       X         11       At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions       11       X         12       Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?       11       X         13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         14       The books are in care of PAUL N. LAWN       Telephone no. 413-624-0214       11340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here       15       N/A         16       X       See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country?       16       X		WI			
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10       Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses       10       X         11       At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions       11       X         12       Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?       11       X         13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         14       The books are in care of PAUL N. LAWN       Telephone no. 413-624-0214       2IP+4       01340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year       15       N/A         16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       16       X	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
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section 512(b)(13)? If "Yes," attach schedule. See instructions       11       X         12       Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?       12       X         13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         14       The books are in care of PAUL N. LAWN       Telephone no. 413-624-0214       2IP+4       01340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here       Image: Comparison of the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?       Yes No         16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       16       X	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
12       Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions       12       X         13       Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13       X         14       The books are in care of PAUL N. LAWN Located at 400 ADAMSVILLE RD., COLRAIN, MA       Telephone no. 413-624-0214 ZIP+4 01340-9734       1340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year       15       N/A         16       X       Yes       No         securities, or other financial account in a foreign country?       16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       16       X	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
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13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?       13 X         Website address       OSSEEDS.ORG         14 The books are in care of PAUL N. LAWN       Telephone no. 413-624-0214         Located at 400 ADAMSVILLE RD., COLRAIN, MA       Telephone no. 413-624-0214         Is Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here       Is N/A         16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?       16 X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       16 X	12				
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Website address       OSSEEDS.ORG         14       The books are in care of PAUL N. LAWN Located at 400 ADAMSVILLE RD., COLRAIN, MA       Telephone no. 413-624-0214 ZIP+4 01340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year       15       N/A         16       X       Yes No See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       16       X	13		13	Х	
Located at       400 ADAMSVILLE RD., COLRAIN, MA       ZIP+4       01340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued tax in the amount or a signature or other authority over a bank, securitities, or other financial account in a foreign country					
Located at       400 ADAMSVILLE RD., COLRAIN, MA       ZIP+4       01340-9734         15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued during the year       Image: Colored at the amount of tax-exempt interest received or accrued tax in the amount or a signature or other authority over a bank, securitities, or other financial account in a foreign country	14	The books are in care of PAUL N. LAWN Telephone no. 413-62	24-0	214	
15       Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here					34
and enter the amount of tax-exempt interest received or accrued during the year       15       N/A         16       At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?       16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       16       X	15				
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?       Yes       No         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       I6       X			N	/A	
securities, or other financial account in a foreign country?          16       X         See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country       Image: Country	16			<u> </u>	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			16		
foreign country					
Form <b>990-PF</b> (2023)					
			rm <b>99</b>	0-PF	(2023)

	**-***0	616	F	Page 5
Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		`	Yes	No
1a During the year, did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1a(1)		<u>X</u>
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
a disqualified person?		1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		1a(3)		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1a(4)		<u>X</u>
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?		1a(5)		<u>X</u>
(6) Agree to pay money or property to a government official? (Exception. Check "No"				
if the foundation agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days.)		1a(6)		<u>X</u>
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations				
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
c Organizations relying on a current notice regarding disaster assistance, check here				
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
before the first day of the tax year beginning in 2023?		1d		<u>X</u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines				
6d and 6e) for tax year(s) beginning before 2023?		2a		X
If "Yes," list the years , , , , , , ,				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect				
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach				
statement - see instructions.)	N/A	2b		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
during the year?		3a		X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after	r			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dis	pose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	•_			
Schedule C, to determine if the foundation had excess business holdings in 2023.)		3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>X</u>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose t				
had not been removed from jeopardy before the first day of the tax year beginning in 2023?		4b		Х
	Eo	rm 990.	-PF /	0000

Form **990-PF** (2023)

# Form 990-PF (2023) OPEN SOURCE SEED INITIATIVE INC.

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		Х
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,			
any voter registration drive?	5a(2)		Х
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section			
4945(d)(4)(A)? See instructions	5a(4)		Х
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			
the prevention of cruelty to children or animals?	5a(5)		Х
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations			
section 53.4945 or in a current notice regarding disaster assistance? See instructions			
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained	/_		
expenditure responsibility for the grant? ${f N}$ ,	A 5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on			
a personal benefit contract?	<u>6a</u>		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<u>6b</u>		Х
If "Yes" to 6b, file Form 8870.	_		37
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<u>A.</u> 7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			37
excess parachute payment(s) during the year?	8		Х
Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors			

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc				

### 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				

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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter		(-) 0
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensatio
NONE		
otal number of others receiving over \$50,000 for professional services		
Part VIII-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat	istical information such as the	-
number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
SEE STATEMENT 4		573
SEE STATEMENT 5		2,544
SEE STATEMENT 6		0.
		0
SEE STATEMENT 7		25
Part VIII-B Summary of Program-Related Investments		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2	Amount
		Amount
N/A		
All other program-related investments. See instructions.		
		ļ
		1
otal. Add lines 1 through 3		0.
		Form <b>990-PF</b> (202

Form **990-PF** (2023)

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Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	119,416.
C	Fair market value of all other assets (see instructions)	1c	419.
	Total (add lines 1a, b, and c)	1d	119,835.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	119,835.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,798.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	118,037.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,902.
Ρ	art X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	s and ce	ertain
	foreign organizations, check here $\mathbf{X}$ and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	
2a	Tax on investment income for 2023 from Part V, line 5 2a		
b	Income tax for 2023. (This does not include the tax from Part V.) 2b		
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	
Ρ	art XI Qualifying Distributions (see instructions)		
_			-
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,039.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

SOURCE SEED INITIATIVE INC.

4,039.

Form 990-PF (2023)

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Form 990-PF (2023)	OPEN
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Part IX

### Form 990-PF (2023)

### Part XII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X,	Corpus		2022	2020
line 7				
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only				
<b>b</b> Total for prior years:				
<b>3</b> Excess distributions carryover, if any, to 2023:				
<b>a</b> From 2018				
<b>b</b> From 2019				
<b>c</b> From 2020				
<b>d</b> From 2021				
e From 2022				
f Total of lines 3a through e				
4 Qualifying distributions for 2023 from				
Part XI, line 4: \$				
<b>a</b> Applied to 2022, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus				
(Election required - see instructions)				
d Applied to 2023 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<ul> <li>6 Enter the net total of each column as indicated below;</li> </ul>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b				
<b>c</b> Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed d Subtract line 6c from line 6b. Taxable				
amount - see instructions				
e Undistributed income for 2022. Subtract line				
4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2023. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2024				
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)				
8 Excess distributions carryover from 2018				
not applied on line 5 or line 7				
9 Excess distributions carryover to 2024.				
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
<b>b</b> Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

N/A

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Form **990-PF** (2023)

Form 990-PF (	2023)	OPEN	SOURCE	SEED	INITIATIVE	INC.
Part XIII	Private O	peratin	g Foundat	ions (see	e instructions and Par	t VI-A, question 9)

<b>1 a</b> If the foundation has received a ruling or		1 1 0			
foundation, and the ruling is effective for	2023, enter the date of the	ruling	L		
b Check box to indicate whether the foundation	tion is a private operating f	oundation described in se		42(j)(3) or 4942	(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	( <b>a</b> ) 2023	(b) 2022	(c) 2021	( <b>d</b> ) 2020	(e) Total
investment return from Part IX for					
each year listed	0.	48.	86.	197.	<u>331.</u> 281.
<b>b</b> 85% (0.85) of line 2a	0.	41.	73.	167.	281.
c Qualifying distributions from Part XI,					
line 4, for each year listed	4,039.	14,037.	3,524.	10,711.	32,311.
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c	4,039.	14,037.	3,524.	10,711.	32,311.
3 Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
(1) Value of all assets					0.
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					0.
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part IX, line 6, for each year					
listed	3,935.	3,285.	2,903.	2,159.	12,282.
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					0.
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from					
an exempt organization					0.
(4) Gross investment income					0.

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

### NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

### NONE

### 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here | X | if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Form 990-PF (2023)

Part XIV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Ye	ar or Approved for Future F	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient	Contribution	Amount
a Paid during the year				
NONE				
Total				0.
<b>b</b> Approved for future payment				
NONE				
NONE				
Total				0.

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Part XV-A

### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
	<b>(a)</b> Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					
<b>5</b> Net rental income or (loss) from real estate:					
a Debt-financed property					
<ul> <li>b Not debt-financed property</li> </ul>					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
9 Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory			02		
1 Other revenue:					
_					
a b					
c					
d					
2 Subtotal. Add columns (b), (d), and (e)		0.		0.	0.
<b>13 Total</b> . Add line 12, columns (b), (d), and (e)					0.
(See worksheet in line 13 instructions to verify calculations.)					
				_	
Part XV-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which incon	ne is reported i	n column (e) of Part XV-A	contrib	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than b	y providing fur	nds for such purposes).			

Forr	n 990-PF (2023) OPEN SOURCE SEED INITIATIVE INC.	**-***0616	Pa	age <b>13</b>
Pa	art XVI Information Regarding Transfers to and Transactions and Relationships With Exempt Organizations	Noncharitable		
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)		Yes	No
	(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements			X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations			X
C	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	10		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.		(b) Amount involved	(c) Name of	noncharitable e	exemp	ot organization	(d) Description of transfers, transactions, and sharing arrangements			
				N/A						
	-									
in se	ction	dation directly or indirect 501(c) (other than section mplete the following schoor	n 501(c)(3)) or in sec edule.	ction 527?					Yes X No	
		(a) Name of org	anization		(b) T	ype of organization		(c) Description of r	elationship	
		N/A								
Sign Here		r penalties of perjury, I declare elief, it is true, correct, and co						eparer has any knowledge.	May the IRS discuss this return with the preparer shown below? See instr.	
	Sign	ature of officer or trustee				Date	Title			
		Print/Type preparer's name Prepa		Preparer's sig	Preparer's signature		Date	Check if self- employed	PTIN	
Paid Prepa	ror									
Use O		Firm's name						Firm's EIN		
		Firm's address						Phone no.		

Form 990-PF (2023)

STATEMENT 2

(D)

CHARITABLE

PURPOSES

(C)

ADJUSTED

NET INCOME

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 1		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DETERMINATION LETTER FEE	0.	0.	0.	0.	
CHARITABLE ORG REGISTRATION FOR WISCONSIN ANNUAL CORPORATE	25.	0.	0.	25.	
REGISTRATION FOR WISCONSIN	54.	0.	0.	54.	
PAY-PAL FEES	32.	0.	0.	32.	
	111.	0.	0.	111.	

OTHER EXPENSES

 (A)
 (B)

 EXPENSES
 NET INVEST 

 PER BOOKS
 MENT INCOME

BOARD EXPENSES	150.	0.	0.	150.
CONTRACT LABOR	205.	0.	0.	205.
SOFTWARE	105.	0.	0.	105.
MARKETING	132.	0.	0.	132.
OFFICE SUPPLIES	5.	0.	0.	5.
PODCASTS	144.	0.	0.	144.
POSTAGE	19.	0.	Ο.	19.
RENTALS	194.	0.	Ο.	194.
SHIPPING	37.	0.	Ο.	37.
WEBSITE EXPENSES	225.	0.	Ο.	225.
TRIAL SEED	168.	0.	0.	168.
- TO FORM 990-PF, PG 1, LN 23	1,384.	0.	0.	1,384.

FORM 990-PF

	OF OFFICERS, DIR FOUNDATION MANAG		STAT	ement 3
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
CAROL DEPPE 7263 VALLEY VIEW DR CORVALLIS, OR 97330	BOARD CHAIR 7.00	0.	0.	0
JACK KLOPPENBURG 2318 ROWLEY AVE MADISON, WI 53726	BOARD SECRETARY 15.00	0.	0.	0
TOM MICHAELS 613 OAK ST.W. STILLWATER, MN 55082	VICE CHAIR 2.00	0.	0.	0 .
PAUL N. LAWN 400 ADAMSVILLE RD COLRAIN, MA 01340	TREASURER 5.00	0.	0.	0
ERIC GEORGE 302 S. 19TH ST. PHILOMATH, OR 97370	BOARD MEMBER 1.00	0.	0.	0
CLAIRE LUBY 213 S. 7TH AVE BOZEMAN, MT 59715	BOARD MEMBER 1.50	0.	0.	0
NIKOS KAVANYA 669 WANING RD UNITY, ME 04988	BOARD MEMBER 1.50	0.	0.	0
ANDREW STILL 25079 BRUSH CREEK RD. SWEET HOME, OR 97386	BOARD MEMBER 2.00	0.	0.	0
TOTALS INCLUDED ON 990-PF, PAGE 6,	, PART VII	0.	0.	0

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### FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

### ACTIVITY ONE

BREEDER, SEED COMPANY & NURSERY PARTNERSHIPS: OSSI MAINTAINS A LIST OF CROP VARIETIES PLEDGED AS "FREED SEED" AND PROVIDES A LINK ON ITS WEBSITE WWW.OSSEEDS.ORG TO COMMERCIAL SOURCES FOR THEM. FREED SEED IS FREE TO BE PLANTED, SHARED, BRED AND SOLD WITHOUT INTELLECTUAL PROPERTY RESTRICTIONS. A VARIETY REVIEW COMMITTEE OF FIVE BOARD MEMBERS, EACH A PLANT BREEDER, RIGOROUSLY REVIEWS VARIETY PLEDGE APPLICATIONS TO ENSURE THAT EACH CULTIVAR IS GENETICALLY UNIQUE AND THAT ITS BREEDERS DIDN'T USE PLANT GERMPLASM RESTRICTED BY IPR. THE PLEDGE IS OSSI'S PRIMARY TOOL TO FOSTER COMMITMENT TO THE UNFETTERED EXCHANGE OF GERMPLASM. OSSI HAS 600+ PLEDGED VARIETIES FROM 50 BREEDER-PARTNERS. OSSI DEVOTES ITS MOST PRO BONO HOURS TO THESE PARTNERSHIPS. OSSI'S WEBSITE LINKS ITS 81 SEED COMPANY PARTNERS FROM 9 COUNTRIES TO EACH OF THEIR VARIETIES AND THROUGH ITS PARTNERS REACHES AT LEAST 250,000 POTENTIAL CUSTOMERS EACH YEAR.

TO FORM 990-PF, PART VIII-A, LINE 1

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 5

### ACTIVITY TWO

OSSI INTERNATIONAL ADVOCACY. OSSI EXPANDED ITS INTERNATIONAL ADVOCACY IN 2023 BY SENDING BOARD SECRETARY JACK KLOPPENBURG TO FLORENCE, ITALY IN JULY TO JOIN WITH ALLIED OPEN SOURCE INITIATIVES FROM FIVE OTHER COUNTRIES FOR A FIRST TIME FACE-TO-FACE INTERACTIVE MEETING. THERE THEY BRAINSTORMED JOINT PROJECTS INCLUDING PARTICIPATORY BREEDING OF TOMATOES, SUPPORT FOR A SEED ENTERPRISE IN KENYA AND ENHANCED ADVOCACY AT UPCOMING INTERNATIONAL MEETINGS. OSSI EXPENDED \$2,544 FOR TRAVEL AND LODGING FOR THIS CONFERENCE. KLOPPENBURG DEVOTES FIVE VOLUNTEER HOURS PER WEEK TO INTERNATIONAL OPEN SOURCE SEED WORK.

TO FORM 990-PF, PART VIII-A, LINE 2

573.

EXPENSES

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2,544.

### FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

### ACTIVITY THREE

POINT OF SALE MARKETING INITIATIVES FOR OSSI-PLEDGED VARIETIES: AS A PILOT PROJECT OSSI COLLABORATED WITH ONE OF OUR BREEDER PARTNERS TO MARKET AN OSSI-PLEDGED SUMMER SQUASH TO FARM MARKETS, RESTAURANTS, CO-OP AND REGIONAL GROWERS AND AN ORGANIC DISTRIBUTOR, GENERATING \$15,000 IN SALES. OSSI ALSO LAID THE GROUNDWORK FOR A NEW POINT-OF-PURCHASE PROGRAM BY HELPING DESIGN AND ARRANGING TO PURCHASE TWO KINDS OF OSSI PLANT TAGS WITH QR CODE LINKS TO OSSI'S WEB PAGE THAT WILL BE DISTRIBUTED FREE FOR INCLUSION IN SEEDLING POTS AND PACKS TO TWO OF OUR NEW NURSERY PARTNERS AND TWO ORGANIC FARMS IN THREE STATES WHO ARE RETAILING SEEDLINGS OF OSSI-PLEDGED VARIETIES.

TO FORM 990-PF, PART VIII-A, LINE 3

FORM 990-PF	SUMMARY C	OF DIRECT	CHARITABLE A	<b>CTIVITIES</b>	STATEMENT	7
10101 990 11	DOLUMET C	JI DINLOI	Olling TIDDD II	1011111110	0 1111 011010101	,

### ACTIVITY FOUR

OPEN SOURCE PLANT BREEDING FORUM: OSSI'S ONLINE PLANT BREEDING FORUM CONTINUES TO PROVIDE A TOOL FOR BREEDERS OF ALL KINDS TO INTERACT, SHARE INFORMATION AND COOPERATE. ANYONE MAY JOIN THE FORUM, WHICH CAN BE ACCESSED AT HTTP://OPENSOURCEPLANTBREEDING.ORG/FORUM/. OSSI IS GRATEFUL TO JOSEPH LOFTHOUSE FOR FOUNDING AND MANAGING THE FORUM. IT HAS AVERAGED ABOUT 3,000 NEW POSTS PER YEAR WITH AVERAGE VISITS OF ABOUT 32 PEOPLE PER DAY. BREEDING TOMATOES AND SWEET POTATOES AND BREEDING FOR CLIMATE CHANGE ARE AMONG THE MOST POPULAR TOPICS.

TO FORM 990-PF, PART VIII-A, LINE 4

STATEMENT 6

**EXPENSES** 

0.

**EXPENSES** 

25.

# BYLAWS OF OPEN SOURCE SEED INITIATIVE, INC.

# **A Wisconsin Nonstock Corporation**

(Adopted July 16, 2014; Article 4.3 amended January 7, 2016; Article 6 "Executive Director" added May 25, 2016; Article 4.8(b) amended March 17, 2020; Article 5.2 Election and terms amended October 13, 2020; Article 4.1 amended September 12, 2023)

# Article 1.Name.

The name of the Corporation is Open Source Seed Initiative, Inc.

# Article 2. Purpose.

The purpose of the Corporation shall be as set forth in the Articles of Incorporation. In particular, the purpose of the Corporation is to enhance the broadest possible awareness and understanding of the critical issue of access to plant genetic resources. The Corporation is engaged in education and outreach that promotes sharing rather than restricting access to germplasm, revitalizing public plant breeding, integrating the skills and capacities of farmers with those of plant scientists, recognizing the work of plant breeders of all kinds, and supporting a diversified and decentralized seed industry. The Corporation shall build a branded, ethical framework that farmers, breeders, and communities may freely choose to employ in order to ensure the availability of their lines to this and future generations.

# Article 3. Members.

**3.1 Voting members**. Voting members shall have all privileges of membership and shall each be entitled to one vote on any matter requiring a vote. Voting members shall be the Board of Directors themselves and any individual approved upon a majority vote of the Board of Directors.

**3.2** Nonvoting members. Nonvoting members shall be other interested persons whose applications for membership have been approved by the Board of Directors and who have paid the membership dues prescribed by the Board of Directors. Nonvoting members shall be entitled to receive publications, attend meetings, and have any other privileges as may be granted by the Board of Directors, but they shall not be entitled to vote.

**3.3** Eligibility for membership. Application for membership shall be open to any person or organization wishing to support the purpose and operations of the Corporation.

**3.4 Annual Dues.** The Board of Directors shall annually establish membership dues for the year. Continued membership is contingent upon being up-to date on membership dues.

**3.5 Removal of members.** Upon a recommendation by a vote of a majority of the Board of Directors, members may be removed by a vote of twothirds of all members entitled to vote (notwithstanding whether all members are present at a meeting to vote on such removal).

# **3.6** Meetings of members.

(a) Annual meeting. In each calendar year, an annual meeting of members shall be held during the month of February immediately following the meeting of the Board of Directors. The Board of Directors shall give at least 30 days written notice of an annual meeting to members at the address of the member shown in the records of the Corporation. It shall be the responsibility of each member to inform the Corporation of any change in address.

(b) Special meetings. Special meetings of members may be called by the Chair, by a majority of the Board of Directors, or by a written request signed by five percent of the voting members. Special meetings shall be on five days written notice, which shall describe generally the business to be transacted at the meeting.

(c) Voting. Voting shall be by voting members present at a meeting. Proxy voting shall not be allowed.

(d)Procedure. Meetings shall be conducted pursuant to Robert's Rules of Order unless some other procedure is approved by a twothirds vote of voting members present and voting.

Adjournment. Meetings may be adjourned from time to time without further notice.

# Article 4. Directors.

**4.1** Number. The number of Directors of this Corporation initially appointed shall be at least three (3) and not more than fifteen (15).

**4.2 Powers of Directors.** Directors shall be granted the authority to manage the Corporation to the extent provided by Wisconsin law.

**4.3** Term. The term of each Director shall be two years. In order to stagger the terms of Directors so that approximately one-half of the terms expire every two years, the initial Directors shall, by resolution, designate the terms of the initial Directors as two or four years, with approximately one half in each group. Upon the end of a Director's term, a Director may be replaced or may be re-elected to serve another term by action of a majority of the other Directors at the annual meeting of the Directors. If there is no vote on the matter at the annual meeting of the Director shall be deemed to be re-elected to serve another term.

**4.4** Election. Election of Directors shall take place at the annual meeting of members. Each voting member may cast one vote for each Director position open for election at such meeting. Election shall be by a majority of the voting members present at the meeting, provided a quorum is present. If no candidate receives a majority of votes in the first round of balloting, the two candidates with the most votes will stand for election in a second round.

**4.5 Resignation.** A Director may resign at any time by filing a written resignation with the Chair of the Corporation. Such resignation shall take effect at the time specified therein or, if no time is specified, then upon receipt of the resignation by the Chair of the Corporation, and unless otherwise specified therein, acceptance of such resignation shall not be necessary to make it effective.

**4.6 Removal of Directors.** Any individual Director may be removed from office, with cause or without cause, by the action of a majority of Directors then serving.

**4.7** Vacancies. A vacancy on the Board of Directors may be filled until the next succeeding annual meeting by the vote of a majority of Directors then serving.

# 4.8 Meetings of Directors.

(a)Annual meeting. There shall be an annual meeting of Directors held during the month of February during each calendar year immediately prior to the meeting of members. The Board of Directors shall give at least 30 days written notice of the annual meeting at the same time notice is given of the annual membership meeting.

(b) Regular meetings. At its annual meeting, the board shall set a schedule of regular board meetings for the period until the next annual meeting. A single written notice of regular board meetings will be given to all Directors within 10 days following the annual Directors' meeting. No further notice of regular Directors' meetings shall be required. A quorum for regular meetings of the Directors shall be a simple majority of currently serving board members.

(c) Special meetings. Special meetings of Directors may be called by the Chair or by any Director. Special meetings shall be on five days written notice, which shall describe generally the business to be transacted at the meeting.

(d) Attendance by Electronic Means. The Board of Directors may permit any Director to participate in a regular or special meeting of the Board of Directors by, or to conduct the meeting through the use of, any means of communication if:

(i) All participating Directors may simultaneously hear each other during the meeting; or

(ii) All communication during the meeting is immediately transmitted to each participating Director; and each participating director is able to immediately send messages to all other directors.

(e) If a meeting is conducted through the use of electronic means, all participating directors shall be informed that a meeting is taking place at which official business may be transacted. A Director participating in a meeting by electronic means is deemed to be present in person at the meeting.

(f) Voting. Voting shall be by Directors present at the meeting. Proxy voting shall not be allowed.

(g) Procedure. Meetings shall be conducted pursuant to Robert's Pules of Order unless some other procedure is approved by a twothirds vote of Directors present and voting.

(h) Alternate voting procedures. Acting by unanimous consent or conducting meetings telephonically shall be permitted to the extent and under the conditions permitted by law.

**4.9 Actions Without a Meeting.** Any action required or permitted by the Articles of Incorporation, these Bylaws, or any other provision of law to be taken by the Board of Directors at a meeting may be taken without a meeting if one or more written consents, setting forth the action so taken, shall be signed by all the Directors entitled to vote on the action. Action taken pursuant to written consent shall be effective when the last Director signs the consent or upon the effective date specified in the consent.

**4.10 Compensation.** Directors shall receive no compensation but shall be entitled to reimbursement of outofpocket expenses as approved by the Board of Directors.

**4.11 Indemnification.** Directors shall be entitled to indemnification for actions as Directors to the extent permitted by Wisconsin law.

**4.12 Committees.** The Board of Directors may establish any standing or special committees as it deems appropriate, provided that such committees may not exercise the powers of the board.

### Article 5. Officers.

**5.1 In General.** The officers of the Corporation shall consist of a Chair, Vice-Chair, Secretary, and Treasurer.

**5.2 Election and terms.** The officers shall be elected by the Board of Directors. Nominations by any board member, or by self-nomination, shall be made to the Board Secretary before the December meeting of the Board of Directors or to the board at the December board meeting. Before nominating anyone, the nominator will confer with the prospective nominee and make sure that the prospective nominee is willing to serve. Elections shall take place at the January board meeting. Election shall be bya majority of the voting members present at the meeting,. Provided a quorum is present. Each officer shall serve a term of two years, starting at the February board meeting. An officer may be removed by a two-thirds vote of the board at any time.

**5.3 Resignation or Removal.** Any officer may resign at any time by giving written notice to the Chair. A resignation shall take effect when the notice is delivered, unless the notice specifies a later effective date and the Corporation accepts the later effective date. Unless otherwise specified in the notice of resignation, acceptance of the resignation shall not be necessary to make it effective. The Board of Directors may remove any officer, with or without cause by a majority vote of Directors then serving.

**5.4 Duties.** The duties of each office shall include, but not be limited to, duties prescribed by law and those additional duties set forth below. The Chair may assign additional duties to any officer as the Chair deems appropriate.

(a) Chair. The Chair shall generally manage the daytoday operations of the Corporation subject to the direction of the Board of Directors. The Chair shall preside at all meetings of the Board of Directors and members.

(b) Vice-Chair. The Vice-Chair shall exercise the duties of the Chair in the absence or incapacity of the Chair. If the Chair should die, resign, or be removed from office, the Vice-Chair shall succeed to the office of the Chair.

(c) Secretary. The Secretary shall maintain alt records of the Corporation and shall prepare minutes of all meetings of the Board of Directors and members.

(d) Treasurer. The Treasurer shall have custody of the funds of the Corporation and shall maintain all financial records of the Corporation. The Treasurer shall report to the Chair, Board of Directors, and members on the financial status of the Corporation.

5.5 Officers may, but are not required to be, members of the Board of Directors.

**5.6** One person may hold not more than two of the above offices, except that the offices of Chair and Vice-Chair and Chair and Secretary may not be combined.

5.7 All officers shall serve without compensation except that they may be reimbursed for actual outofpocket expenses incurred in performance of the duties of their office.

# Article 6. Executive Director

**6.1. Executive Director.** The Board of Directors may appoint and/or hire an Executive Director who shall be responsible for such duties as the Board of Directors may assign.

**6.2** The Executive Director will not be a member of the Board of Directors unless he/she was a member of the Board of Directors before being offered the Executive Director position. In that case, the Executive Director will be allowed to remain a member of the Board of Directors with full voting rights, subject only to the ordinary continuation and renewal processes for members of the Board of Directors. If the Executive Director is a member of the Board of Directors, he/she may not serve as an officer of the Board of Directors.

# Article 7. Contracts, Loans, Checks, and Deposits.

**7.1 Contracts.** These Bylaws or the Board of Directors may authorize any officer or officers, to enter into any contract or execute or deliver any instrument in the name of and on behalf of the Corporation. The authorization may be general or confined to specific instances. When an instrument is so executed, no other party to the instrument or any third party shall be required to inquire into the authority of the signing officer.

**7.2 Loans.** No indebtedness for borrowed money shall be contracted on behalf of the Corporation and no evidences of indebtedness shall be issued in its name unless authorized by the Board of Directors. The authorization may be general or confined to specific instances.

**7.3** Checks and Drafts. All checks, drafts, or other orders for the payment of money, or notes or other evidences of indebtedness issued in the name of the Corporation, shall be signed by an officer or officers of the Corporation in the manner determined by the Board of Directors.

**7.4 Deposits.** All funds of the Corporation shall be deposited from time to time to the credit of the Corporation in banks, trust companies, or other depositories as may be determined by the Board of Directors.

# Article 8. Miscellaneous.

8.1 Fiscal year. The fiscal year of the Corporation shall end on December 31.

**8.2 Written Notice.** Whenever these Bylaws require written notice to members or Directors, such notice may be mailed to each member by regular first class mail to the member or Director's address, or by electronic communication to the member or director's email address. Each member and Director shall be responsible for advising the Corporation of his, her, or its current mailing address and email address. In all cases, notice shall be deemed given on the date of mailing.

# Article 9. Amendment.

**9.1 Amendment by Members.** These Bylaws may be amended by a vote of twothirds of the voting members of the Corporation present and voting at a meeting duly called for such purpose. Written notice of the meeting, including the text of the proposed bylaw amendment, must be given to each voting member at least 20 days prior to the date of the meeting.

**9.2 Amendment by Board of Directors.** These Bylaws may also be amended by a vote of twothirds of the entire Board of Directors at a duly called regular or special meeting of the board, provided that written notice of the text of any proposed amendment must be given to each Director at least 10 days prior to the date of the meeting. Provided, however, that no amendment adopted by the voting members may be altered or repealed by the Board of Directors.

# Article 10. Certification.

These Bylaws were approved at a meeting of the Board of Directors by a two-thirds majority vote on July 16, 2014.

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September 12, 2023

Secretary

Date